

Date: October 07, 2022

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Scrip Symbol: FOCUS

Series: EQ

Sub: Intimation of Allotment of Warrants convertible into Equity Shares (“Warrants”) pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above-mentioned subject, this is to inform you that the Board of Directors of the Company at their meeting held today i.e. October 07, 2022 has considered and approved the allotment of 28,58,815 warrants of the Company, at a price of Rs.110/- (Rupees One Hundred and Ten only) each ("**Warrant(s)**"), to Rajendra Suganchand Shah and Rishi Rajendra Shah, who are not promoters and who do not belong to the promoter and promoter group of the Company, aggregating to Rs.31,44,69,650 (Rupees Thirty One Crores Forty Four Lakhs Sixty Nine Thousand Six Hundred and Fifty only), on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 of which (i) 25% per Warrant aggregating to Rs.7,86,17,412.50 (Rupees Seven Crores Eighty Six Lakhs Seventeen Thousand Four Hundred Twelve Rupees And Fifty Paise Only) ("**Allotment Amount**") has been received from the Allotees and (ii) a balance 75% per Warrant shall be payable by the Allotees at the time of exercising of the Warrants, in one or more tranches. Each Warrant shall entitle the holder thereof to apply for, and be allotted one (1) equity share of the face value of Rs.10/- (**Rupee Ten only**) each, such that the equity shares to be issued upon exercise of all Warrants so issued or allotted, give rise in aggregate to 28,58,815 (Twenty Eight Lakhs Fifty Eight Thousand Eight Hundred and Fifteen) equity shares of the Company of Rs.10 (**Rupees ten only**) each, at a premium of Rs.100 (**Rupees Hundred Only**) per equity share. The Warrants shall be allotted to the Allotees in the following manner:

Corporate Office
Focus Lighting & Fixtures Limited
A1007-1010, Corporate Avenue
Sonawala Road, Goregaon East
Mumbai 400063. India

Work
Survey No.396/24, Plot no.71/72,
New Ahmedabad Industrial estate,
NH8A, Behind Zydus research centre
Moraiya, Dist. Sanand,
Gujrat - 382213. India

CIN L31500MH2005PLC155278

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Sr no.	Allottee	Number of Warrants
1.	Rajendra Suganchand Shah	14,29,408
2.	Rishi Rajendra Shah	14,29,407
	Total	28,58,815

The Shareholders of the Company had approved the said issuance vide special resolution passed at the Annual General Meeting held on September 24, 2022.

The Board Meeting commenced at 5.30 P.M. and concluded at 6.00 P.M.

You are requested to kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,

For FOCUS LIGHTING AND FIXTURES LIMITED

DEEPALI SHETH
DIRECTOR
DIN: 01141083